



June 15, 2015

**PHILIPPINE STOCK EXCHANGE**

3<sup>rd</sup> Floor, Tower One and Exchange Plaza  
Ayala Triangle, Ayala Ave., Makati City  
Attention: Ms. Janet A. Encarnacion  
Head, Disclosures Department

**PHILIPPINE DEALING AND EXCHANGE CORPORATION**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Ave. cor Paseo de Roxas, Makati City  
Attention: Ms. Vina Vanessa S. Salonga  
Head, Issuer Compliance and Disclosure Department

Subject: Vista Land & Lifescapes, Inc.: Corporate Disclosure on Notes Issuance of a Subsidiary

Gentlemen:

Further to our disclosures dated 2 June 2015 and 15 June 2015, we disclose that the Company's wholly-owned subsidiary, VLL International, Inc. ("VLLI" or the "Issuer"), has executed a Subscription Agreement with The Hongkong and Shanghai Banking Corporation Ltd. and DBS Bank Ltd. as Joint Lead Managers, for the offer, sale and issuance of U.S.\$300,000,000.00 7.375% Senior Guaranteed Notes Due 2022 (the "Notes") issued under the Issuer's U.S.\$1,000,000,000 medium term note programme (the "Programme"). The Notes are guaranteed by the Company, together with its subsidiaries namely, Brittany Corporation, Crown Asia Properties, Inc., Camella Homes, Inc., Communities Philippines, Inc. and Vista Residences, Inc. The proceeds of the Notes will be used for general working capital purposes, refinancing, and/or other general corporate purposes.

Very truly yours,

  
Brian N. Edang  
Officer-in-Charge

# COVER SHEET

C	S	2	0	0	7	0	3	1	4	5
S.E.C. Registration Number										

V	I	S	T	A		L	A	N	D		&		L	I	F	E	S	C	A	P	E	S	,
I	N	C	.																				

(Company's Full Name)

3	R	D		L	E	V	E	L		S	T	A	R	M	A	L	L		L	A	S			
P	I	N	A	S	,		C	V		S	T	A	R	R		A	V	E	N	U	E	,		
P	H	I	L	A	M	L	I	F	E		V	I	L	L	.		P	A	M	P	L	O	N	A
L	A	S		P	I	Ñ	A	S		C	I	T	Y											

(Business Address: No. Street/City/Province)

<b>Brian N. Edang</b>
Contact Person

<b>226-3552 ext. 0088</b>
Company Telephone Number

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1	2				
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<i>Month</i>	<i>Day</i>				
Calendar Year					

<b>17-C</b>
FORM TYPE

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0	6				
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<i>Month</i>	<i>Day</i>				
Annual Meeting					

Secondary License Type, If Applicable

Dept. Requiring this Doc.		

Amended Articles Number/Section

Total Amount of Borrowings		
Total No. of Stockholders	Domestic	Foreign

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To be accomplished by SEC Personnel concerned

File Number										
Document I.D.										

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LCU

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Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 15 June 2015  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200703145 3. BIR Tax Identification No. 006-652-678-000
4. VISTA LAND & LIFESCAPES, INC.  
Exact name of issuer as specified in its charter
5. Philippines 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 3<sup>rd</sup> Level, Starmall Las Piñas C.V. Starr Avenue, Philam Village  
Pamplona, Las Piñas City 1747  
Address of principal office Postal Code
8. (632) 874-5758 / (632) 872-6947  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common stock</u>	<u>8,538,740,614</u>
<u>VLL Homebuilder Bonds</u>	<u>Up to P2,500,000,000.00</u>
<u>VLL Retail Bonds</u>	<u>5,000,000,000</u>

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

Further to our disclosures dated 2 June 2015 and 15 June 2015, we disclose that the Company's wholly-owned subsidiary, VLL International, Inc. ("VLLI" or the "Issuer"), has executed a Subscription Agreement with The Hongkong and Shanghai Banking Corporation Ltd. and DBS Bank Ltd. as Joint Lead Managers, for the offer, sale and issuance of U.S.\$300,000,000.00 7.375% Senior Guaranteed Notes Due 2022 (the "Notes") issued under the Issuer's U.S.\$1,000,000,000 medium term note programme (the "Programme"). The Notes are guaranteed by the Company, together with its subsidiaries namely, Brittany Corporation, Crown Asia Properties, Inc., Camella Homes, Inc., Communities Philippines, Inc. and Vista Residences, Inc. The proceeds of the Notes will be used for general working capital purposes, refinancing, and/or other general corporate purposes.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

**VISTA LAND & LIFESCAPES, INC.**  
Issuer

By:



**CYNTHIA J. JAVAREZ**  
CFO/Controller

Date: 15 June 2015