

# COVER SHEET

C	S	2	0	0	7	0	3	1	4	5
S.E.C. Registration Number										

V	I	S	T	A		L	A	N	D		&		L	I	F	E	S	C	A	P	E	S	,		
I	N	C	.																						

(Company's Full Name)

L	O	W	E	R		G	R	O	U	N	D		F	L	O	O	R	,								
B	U	I	L	D	I	N	G			B	,		E	V	I	A										
L	I	F	E	S	T	Y	L	E		C	E	N	T	E	R	,		V	I	S	T	A				
C	I	T	Y	,		D	A	A	N	G	H	A	R	I	,		A	L	M	A	N	Z	A		I	I
L	A	S		P	I	Ñ	A	S		C	I	T	Y													

(Business Address: No. Street/City/Province)

<b>Brian N. Edang</b>
Contact Person

<b>3226-3552 ext. 0088</b>
Company Telephone Number

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20px;">1</td> <td style="width: 20px;">2</td> </tr> </table> <p style="text-align: center; font-size: small;">Month</p>	1	2	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20px;">3</td> <td style="width: 20px;">1</td> </tr> </table> <p style="text-align: center; font-size: small;">Day</p>	3	1
1	2				
3	1				
Calendar Year					

<b>17-C</b>
FORM TYPE

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20px;">0</td> <td style="width: 20px;">6</td> </tr> </table> <p style="text-align: center; font-size: small;">Month</p>	0	6	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20px;">1</td> <td style="width: 20px;">5</td> </tr> </table> <p style="text-align: center; font-size: small;">Day</p>	1	5
0	6				
1	5				
Annual Meeting					

Secondary License Type, If Applicable

Dept. Requiring this Doc.		

Amended Articles Number/Section

Total Amount of Borrowings		
Total No. of Stockholders	Domestic	Foreign

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To be accomplished by SEC Personnel concerned

File Number									
Document I.D.									

\_\_\_\_\_

LCU

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Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **June 6, 2024**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200703145**
3. BIR Tax Identification No. **006-652-678-000**
4. **VISTA LAND & LIFESCAPES, INC.**  
Exact name of issuer as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)  
Industry Classification Code:
7. **Lower Ground Floor, Building B, Evia Lifestyle Center, Vista City, Daanghari, Almanza II, Las Piñas City**  
Address of principal office
- 1747**  
Postal Code
8. **(632) 8874-5758 / (632) 3226-3552**  
Issuer's telephone number, including area code
9. **NOT APPLICABLE**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common stock (net of 416,128,700 treasury shares)</b>	<b>12,698,007,676</b>
<b>VLL Retail Bonds issued in 2017</b>	<b>P5,000,000,000</b>
<b>VLL Retail Bonds issued in 2018</b>	<b>P3,500,000,000</b>
<b>VLL Retail Bonds issued in 2019</b>	<b>P10,000,000,000</b>
<b>VLL Retail Bonds issued in 2023</b>	<b>P6,000,000,000</b>

11. Indicate the item numbers reported herein: .....

**ITEM 9. Other Events**

Further to our disclosure dated 7 May 2024, we hereby disclose that Vista Land & Lifescapes, Inc.'s ("VLL" or the "Issuer") has engaged BDO Capital and Investment Corporation ("BDO Capital") to be one of the Joint Issue Managers, Joint Lead Underwriters and Joint Bookrunners, for the registration, and offer and sale of up to 50,000,000 perpetual, cumulative, deferrable, non-participating, non-voting, redeemable, and non-convertible Series 2 Preferred Shares of the

Corporation, with a par value of ₱0.10 per share, at an offer price of (₱100.00) per share (the "Offer").

Following such appointment, the underwriting syndicate for the Offer now consists of BDO Capital, China Bank Capital Corporation, and SB Capital Investment Corporation.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**VISTA LAND & LIFESCAPES, INC.**  
Issuer

By:



**BRIAN N. EDANG**  
Chief Financial Officer

Date: June 6, 2024