

COVER SHEET

C	S	2	0	0	7	0	3	1	4	5
S.E.C. Registration Number										

V	I	S	T	A		L	A	N	D		&		L	I	F	E	S	C	A	P	E	S	,	
I	N	C	.																					

(Company's Full Name)

L	O	W	E	R		G	R	O	U	N	D		F	L	O	O	R	,						
B	U	I	L	D	I	N	G		B	,			E	V	I	A								
L	I	F	E	S	T	Y	L	E		C	E	N	T	E	R	,		V	I	S	T	A		
C	I	T	Y	,		D	A	A	N	G	H	A	R	I	,		A	L	M	A	N	Z	A	
L	A	S		P	I	Ñ	A	S		C	I	T	Y											

(Business Address: No. Street/City/Province)

Brian N. Edang
Contact Person

226-3552 ext. 0088
Company Telephone Number

1	2	3	1
<i>Month</i>		<i>Day</i>	
Calendar Year			

17-C
FORM TYPE

0	6	1	5
<i>Month</i>		<i>Day</i>	
Annual Meeting			

Secondary License Type, If Applicable

Dept. Requiring this Doc.		

Amended Articles Number/Section

Total Amount of Borrowings		
Total No. of Stockholders	Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number									

LCU

Document I.D.									

Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **January 26, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200703145**
3. BIR Tax Identification Number **006-652-678-000**
4. **VISTA LAND & LIFESCAPES, INC.**
Exact name of issuer as specified in its charter
5. **Philippines** (SEC Use Only)

Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **Lower Ground Floor, Building B, EVIA Lifestyle Center, Vista City, Daanghari, Almanza II, Las Piñas City** 1747
Address of principal office Postal Code
8. **(632) 8874-5758 / (632) 8872-6947 / (632) 3226-3552**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common stock	
(as of 12/31/2023 net of 416,128,700 treasury shares)	12,698,007,676
VLL Retail Bonds issued in 2017 (as of 12/31/2023)	P5,000,000,000.00
VLL Retail Bonds issued in 2018 (as of 12/31/2023)	P10,000,000,000.00
VLL Retail Bonds issued in 2019 (as of 12/31/2023)	P10,000,000,000.00
VLL Retail Bonds issued in 2023 (as of 12/31/2023)	P6,000,000,000.00

11. Indicate the item numbers reported herein:

Item No. 9 – Other Events

Vista Land & Lifescapes, Inc. (“The Company”) has mandated DBS Bank Ltd. and HSBC as Joint Lead Managers and Joint Bookrunners to arrange a series of fixed income investor calls on January 26, 2024. An issuance of Regulation S Senior Unsecured US\$-denominated 5NC3-year notes (“Notes”) may follow, via a drawdown from the VLL International, Inc.’s newly established US\$2bn MTN Programme, subject to market conditions. Any Notes will be issued by VLL International, Inc., and be unconditionally and irrevocably guaranteed by the Company and certain Company’s subsidiaries as subsidiary

guarantors. Proceeds from any Notes issued may be used for refinancing, working capital, investment and other general corporate purposes.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

VISTA LAND & LIFESCAPES, INC.
Issuer

By:


BRIAN N. EDANG
CFO & Head Investor Relations

Date: January 26, 2024