



101282016000721



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. CS200703145  
Company Name VISTA LAND & LIFESCAPES, INC.  
Industry Classification Financial Holding Company Activities  
Company Type Stock Corporation

### Document Information

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# COVER SHEET

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S.E.C. Registration Number										

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(Company's Full Name)

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(Business Address : No. Street/City/Province)

<b>Brian N. Edang</b>
Contact Person

<b>226-3552 ext. 0088</b>
Company Telephone Number

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<i>Month</i>			<i>Day</i>	
Calendar Year				

<b>17-C</b>
FORM TYPE

0	6		1	5
<i>Month</i>			<i>Day</i>	
Annual Meeting				

Secondary License Type, If Applicable

Dept. Requiring this Doc.		

Amended Articles Number/Section

Total Amount of Borrowings		
Total No. of Stockholders	Domestic	Foreign

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To be accomplished by SEC Personnel concerned

File Number									

Document I.D.									

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**PRESS RELEASE**

**Vista Land Raised US\$125 Million via Re-opening of Existing 7.375% Bonds**

Vista Land & Lifescapes, Inc. (Vista Land) through its subsidiary VLL International Inc. successfully raised US\$125 million worth of senior unsecured Reg S bonds via re-opening of existing 7.375% notes due June 2022, off its Medium Term Note Programme at a cash price of 102.000, which represents a yield of 6.979 per cent per annum.

Headquartered in Manila, Vista Land is the largest horizontal homebuilder in the Philippines with a 40-year track record of delivering homes across the country. The company recently acquired Starmalls Inc (a major developer, owner and operator of mass market retail malls) and is well positioned to benefit from the synergies and enhanced scale from the integration, strengthening Vista Land's position as a top four integrated property developer in the country.

Following a three-day roadshow in Singapore, Hong Kong and London, Vista Land successfully navigated the market volatility witnessed in the first few weeks of the year and captured an appropriate execution window following a one week period of no G3 issuance in the market. The deal was well-received with offshore investors receiving sizeable allocations of c. 60%, further diversifying Vista Land's investor base.

This transaction represents the first US Dollar bond offering from an ASEAN corporate in 2016 and the first non China US Dollar High Yield bond out of Asia in 2016. Vista Land re-opened the Philippines real estate space in the international debt capital markets, setting a benchmark for further issuances.

Vista Land will use the proceeds of the issuance to fund capital expenditures and for general corporate purposes.

DBS Bank Ltd. and HSBC acted as Joint Lead Managers and Bookrunners on the transaction while BDO Capital & Investment Corporation and China Bank Capital Corporation acted as Joint Domestic Lead Managers

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**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**VISTA LAND & LIFESCAPES, INC.**

By:



**CYNTHIA J. JAVAREZ**  
CFO/Controller

Date: 28 January 2016