

Republic of the Philippines Department of Finance Securities and Exchange Commission



MARKETS AND SECURITIES REGULATION DEPARTMENT

In the matter of:	:	SEC MSRD Order No. <u>81</u>
	:	Series of 2024
VISTA LAND & LIFESCAPES, INC.	:	
- Registrant -	:	Registration of Series 2 Preferred Shares
	:	_
v	v	

ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **VISTA LAND & LIFESCAPES**, **INC.** (the "Company"), the Commission, resolved in its meeting on 08 August 2024 to favorably consider the same for the registration of **Thirty Million (30,000,000)**, **with an oversubscription option of up to Twenty Million (20,000,000)**, **perpetual, cumulative, non-participating, non-voting, redeemable, and non-convertible Peso-denominated Series 2 Preferred Shares** with a **par value of ₱0.10 per share** at an **offer price of ₱100.00 per share**, to be listed and traded on the Main Board of The Philippine Stock Exchange, Inc., in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 08 August 2024, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

The SEC Headquarters, Makati City, Philippines, 13 September 2024.

TTY. OLIVER O, LEONARDO